



Altamont Capital Partners is a private equity firm with over \$4 billion of capital under management, focused primarily on making long term, control investments in middle market businesses. We are often drawn to companies undergoing a transition, either operational or strategic, which we believe we can help navigate. Our approach relies on partnering with strong management, supporting the business with our considerable resources, and bringing a constructive and pragmatic mindset to drive significant long-term value.

## TARGET INVESTMENT CRITERIA

### COMPANY SIZE

- Up to \$100M in EBITDA (including unprofitable businesses)

### EQUITY INVESTMENT

- \$15M to \$150M+

### TRANSACTION TYPES

- Flexible structure to fit the situation
- Long-term investment horizon
- Expertise in complicated situations, including founder transitions, corporate carve-outs, build-ups, turn-arounds and others

### INDUSTRIES

- Industrials
- Financial services
- Business services
- Franchising & multi-unit

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# PORTFOLIO COMPANIES

## CURRENT PORTFOLIO COMPANIES

### INDUSTRIALS

-  **KEY CONTAINER** Leading provider of specialty and custom corrugated packaging products (Feb-26)
-  **BIGTOP** Manufacturer of custom-engineered fabric structures (Feb-24)
-  **Bishop Lifting Products, Inc.** Market leading distributor and fabricator of “below-the-hook” lifting solutions (Feb-22)
-  **WAVE** Value-added distributor of connected home, audio/video and residential security products (Mar-21)
-  **SPG** Vertically-integrated provider of protective packaging products (Dec-20)
-  **BAYOU** Leading provider of pipeline coatings and insulation solutions (Sep-18)

### BUSINESS SERVICES

-  **101** Leading provider of eco-friendly, waste management services for food processors and retailers (Aug-22)

### FRANCHISING & MULTI-UNIT

-  **TACO BELL** Largest Taco Bell franchisee and growing 7 Brew franchisee, located in the Southeast (Continuation Fund: Aug-24 | Initial Investment: Dec-12)
-  **MINI MELTS** Premium beaded frozen novelty manufacturer and brand (Nov-23)
-  **Service Minds** Residential provider of electrical, HVAC, and plumbing services (Feb-22)
-  **OTTOM PATCH** Scratch-made Southern food restaurant chain (Feb-15)

### FINANCIAL SERVICES

-  **TRITON** Provider of claims adjusting and administration services, specializing in the complex SME commercial casualty insurance market (Dec-25)
-  **HADRON** Hybrid insurance carrier providing technology, services, and balance sheet capital capacity to managing general underwriters (Oct-23)
-  **AUGMENT** Reinsurance brokerage providing innovative capital solutions for P&C carriers (Jul-23)
-  **FLEMING RE** Capital solutions provider focused on reinsurance offerings for small/mid-sized P&C companies across the US, Bermuda, and Europe / UK (May-22)
-  **HORIZON INVESTMENTS** Asset management platform providing modern goals-based investment solutions to financial advisors (Nov-21)
-  **KINETIC ADVANTAGE** Floorplan finance platform, serving independent auto dealers (Nov-20)
-  **ACCELERANT** Vertically-integrated commercial lines insurance platform focused on the US and UK/EU markets (IPO: Jul-25 | Initial Investment: Feb-19)
-  **K U V A R E** Middle market life and annuity insurance platform (Oct-16)
-  **EMBARK** Full-service managing general agency platform (Dec-15)

### CONSUMER

-  **HYBRID** Leading full-service design, sourcing, and apparel distributor (Dec-14)
-  **MERWIN MADE** Leading snowboard and action sports company (Nov-13)

### HEALTHCARE

-  **Amplify Health** Pharmaceutical contract commercial services organization (Jan-19)
-  **Gracent** Provider of behavioral health services to children and adults (Sep-17)

## EXITED PORTFOLIO COMPANIES



Note: No longer actively investing in healthcare and consumer sectors.