



Altamont Capital Partners is a private equity firm with over \$4 billion of capital under management, focused primarily on making long term, control investments in middle market businesses. We partner with management teams to transform strong companies into scaled, resilient platforms. This partnership is built on shared goals, mutual trust, and a genuine commitment to building something lasting together.

50 Investments

28 Realizations

\$4B+ Capital Under Management

COMPANY SIZE

- Platforms: Up to \$50M EBITDA
- Add-Ons: \$0.5M+ EBITDA

EQUITY INVESTMENT

- \$15M to \$150M+

TRANSACTION TYPES

- Flexible structure to fit the situation
- Long-term investment horizon
- Expertise in complicated situations, including founder transitions, corporate carve-outs, build-ups, turn-arounds and others

INDUSTRIES

- Industrials
- Business services
- Financial services



ALTAMONT ASCEND

Our repeatable system for platform building — bringing together functional experts, an executive network and sector-specific playbooks that help transform and scale our portfolio companies.

10+ Functional Experts

40+ Operating Partners & Executives

Business Development & Capital Markets

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Matt Sonnenblick

Andrew Summerville




CURRENT PORTFOLIO COMPANIES





INDUSTRIALS

-  **KEY CONTAINER** Leading provider of specialty and custom corrugated packaging products (Feb-26)
-  **BigTop** Manufacturer of custom-engineered fabric structures (Feb-24)
-  **BISHOP LIFTING** Market leading distributor and fabricator of “below-the-hook” lifting solutions (Feb-22)
-  **WAVE ELECTRONICS** Value-added distributor of connected home, audio/video and residential security products (Mar-21)
-  **SPG** Vertically-integrated provider of protective packaging products (Dec-20)
-  **BAYOU** Leading provider of pipeline coatings and insulation solutions (Sep-18)










BUSINESS SERVICES

-  **101** Leading provider of eco-friendly, waste management services for food processors and retailers (Aug-22)

FRANCHISING & MULTI-UNIT

-  **TACO BELL** Largest Taco Bell franchisee and growing 7 Brew franchisee, located in the Southeast (Continuation Fund: Aug-24 | Initial Investment: Dec-12)
-  **MINI MELTS** Premium beaded frozen novelty manufacturer and brand (Nov-23)
-  **Service Minds** Residential provider of electrical, HVAC, and plumbing services (Feb-22)
-  **OTON PATCH CAFE** Scratch-made Southern food restaurant chain (Feb-15)



FINANCIAL SERVICES

-  **TRITON** Provider of claims adjusting and administration services, specializing in the complex SME commercial casualty insurance market (Dec-25)
-  **HADRON** Hybrid insurance carrier providing technology, services, and balance sheet capital capacity to managing general underwriters (Oct-23)
-  **AUGMENT** Reinsurance brokerage providing innovative capital solutions for P&C carriers (Jul-23)
-  **FLEMING RE** Capital solutions provider focused on reinsurance offerings for small/mid-sized P&C companies across the US, Bermuda, and Europe / UK (May-22)
-  **HORIZON INVESTMENTS** Asset management platform providing modern goals-based investment solutions to financial advisors (Nov-21)
-  **KINETIC ADVANTAGE** Floorplan finance platform, serving independent auto dealers (Nov-20)
-  **ACCELERANT** Vertically-integrated commercial lines insurance platform focused on the US and UK/EU markets (IPO: Jul-25 | Initial Investment: Feb-19)
-  **KUVARE** Middle market life and annuity insurance platform (Oct-16)
-  **EMBARK** Full-service managing general agency platform (Dec-15)

CONSUMER

-  **HYBRID** Leading full-service design, sourcing, and apparel distributor (Dec-14)

HEALTHCARE

-  **Amplify HEALTH** Pharmaceutical contract commercial services organization (Jan-19)
-  **Gracient** Provider of behavioral health services to children and adults (Sep-17)

EXITED PORTFOLIO COMPANIES



Note: No longer actively investing in healthcare and consumer sectors.