Firm Overview

Altamont Capital Partners is a private equity firm with over $4 billion of capital under management, focused primarily on making long-term, control investments in middle-market businesses. We partner with management teams to transform strong companies into scaled, resilient platforms. This partnership is built on shared goals, mutual trust, and a genuine commitment to building something lasting together.

54	32	$4B+
Investments	Realizations	Capital Under Management

COMPANY SIZE

- Platforms: Up to $50M EBITDA
- Add-Ons: $0.5M+ EBITDA

EQUITY INVESTMENT

- $15M to $150M+

TRANSACTION TYPES

- Flexible structure to fit the situation
- Long-term investment horizon
- Deep familiarity with family-, founder-, and employee-owned businesses, as well as corporate carve-outs and platform builds

INDUSTRIES

Industrials

- Specialty Distribution
- Packaging
- Niche Manufacturing
- Building Materials

Business Services

- Specialized Advisory and Technical Services
- Critical Industrial and Facility Services
- Insurance Services

Financial Services

- Insurance – P&C and Life
- Asset & Wealth Management
- Specialty Finance

TRANSFORM
Build the foundation for growth

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SCALE
Compound the platform

ALTAMONT ASCEND

Our repeatable system for platform building — bringing together functional experts, an executive network, and sector-specific playbooks that help transform and scale our portfolio companies.

10+	Functional Experts	40+	Operating Partners & Executives

BUSINESS DEVELOPMENT & CAPITAL MARKETS

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Portfolio Companies

Current Focus Sectors

INDUSTRIALS

- Provider of custom welding automation and material handling systems (Aug-26)
- Leading provider of specialty and custom corrugated packaging products (Feb-26)
- Manufacturer of custom-engineered fabric structures (Feb-24)
- Market-leading distributor and fabricator of “below-the-hook” lifting solutions (Feb-22)
- Value-added distributor of connected home, audio / video, and residential security products (Mar-21)
- Vertically integrated provider of protective packaging products (Dec-20)
- Leading provider of pipeline coatings and insulation solutions (Sep-18)

FRANCHISING & MULTI-UNIT

- Largest Taco Bell franchisee and growing 7 Brew franchisee, located in the Southeast (Continuation Fund: Aug-24 | Initial Investment: Dec-12)
- Premium beaded frozen novelty manufacturer and brand (Nov-23)

CONSUMER*

- Direct seller of whole-food-based nutritional products (Nov-18)
- Leading full-service design, sourcing, and apparel distributor (Dec-14)

FINANCIAL SERVICES

- Hybrid insurance carrier providing technology, services, and balance sheet capital capacity to managing general underwriters (Oct-23)
- Reinsurance brokerage providing innovative capital solutions for P&C carriers (Jul-23)
- Capital solutions provider focused on reinsurance offerings for small / mid-sized P&C companies across the US, Bermuda, and Europe / UK (May-22)
- Asset management platform providing modern goals-based investment solutions to financial advisors (Nov-21)
- Floorplan finance platform, serving independent auto dealers (Nov-20)
- Vertically integrated commercial lines insurance platform focused on the US and UK / EU markets (IPO: Jul-25 | Initial Investment: Feb-19)
- Middle-market life & annuity insurance platform (Oct-16)
- Full-service managing general agency platform (Dec-15)
- Specialty finance and leading used car sales operator in the US (May-11)

BUSINESS SERVICES

- Architecture and engineering services provider serving blue-chip, multi-site customers nationwide (Nov-26)
- Provider of claims adjusting and administration services, specializing in the complex SME commercial casualty insurance market (Dec-25)
- Leading provider of eco-friendly waste management services for food processors and retailers (Aug-22)

HEALTHCARE*

- Provider of behavioral health services to children and adults (Sep-17)

*Note: No longer actively investing in healthcare and consumer sectors. Pursuing new franchisee opportunities via Tacala platform.

Exited Portfolio Companies

CHE Behavioral Health